UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GOLDMAN, SACHS & CO.,

Plaintiff,

NOTICE OF APPEARANCE

-VS-

CASE NO. 13 CV 1319

NORTH CAROLINA MUNICIPAL POWER AGENCY NUMBER ONE,

ECF Case

Defendant.

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

Please enter my appearance as counsel in this case for plaintiff Goldman, Sachs &

Co. I certify that I am admitted to practice in this Court.

Dated: New York, New York March 1, 2013

/s/ Andrew H. Reynard

Andrew H. Reynard
SULLIVAN & CROMWELL LLP

125 Broad Street

New York, New York 10004-2498

reynarda@sullcrom.com

Tel: (212) 558-4000 Fax: (212) 558-3588